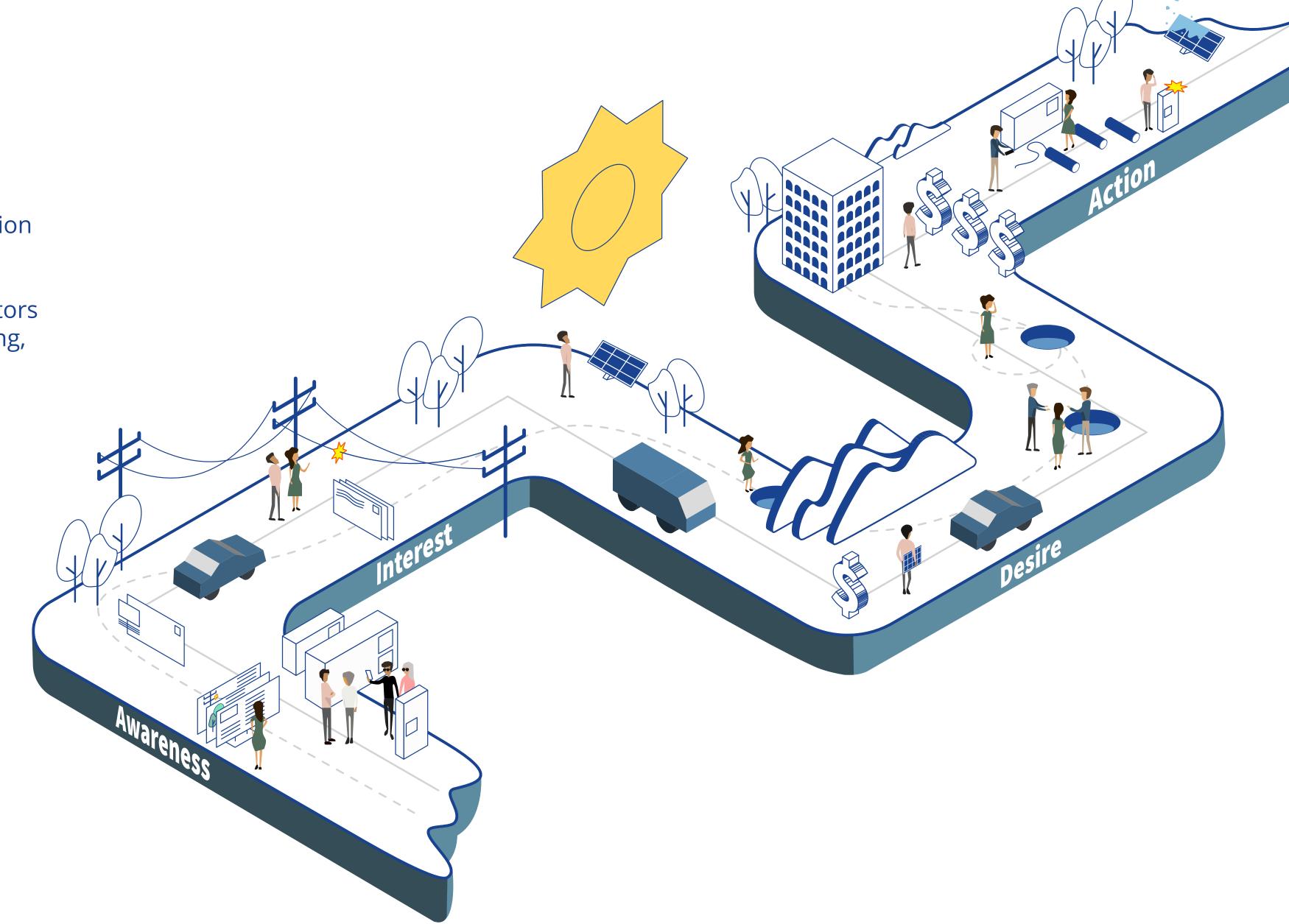
# Journey Map

We tracked the study participants' awareness, interest, desire, and action regarding [redacted]. The following journey map depicts their thought processes along the way, major factors that influenced their decision-making, and the pain points they reported.



### Awareness

Awareness typically starts **extrinsically** or **intrinsically** 

#### **Intrinsic awareness sources**

- + Went looking for a response to a power outage or crisis
- Went looking for green power solutions
- + Went looking for energy savings solutions

# **Extrinsic awareness** sources

- + Saw a similar purchase from a family or friend/referral
- + Sales or marketing professional
- + Regulation

### **Customer pain points**

- + High energy costs
- + Limited choices of energy providers
- + Over-reliance on energy companies
- + Environmental concerns
- + Energy insecurity



## Interest

Interest appeared to be linked to the source of awareness.

Most participants who were "sold to" reported environmental concerns as their source of interest.

All participants who went looking for [redacted]reported their interest stemmed from energy independence.

### **Customer pain points**

- + Distrust of existing solutions
- + Distrust of referral sources
- + Unsure of ROI
- Overwhelmed by information
- + No place to see a stationary storage solution in person



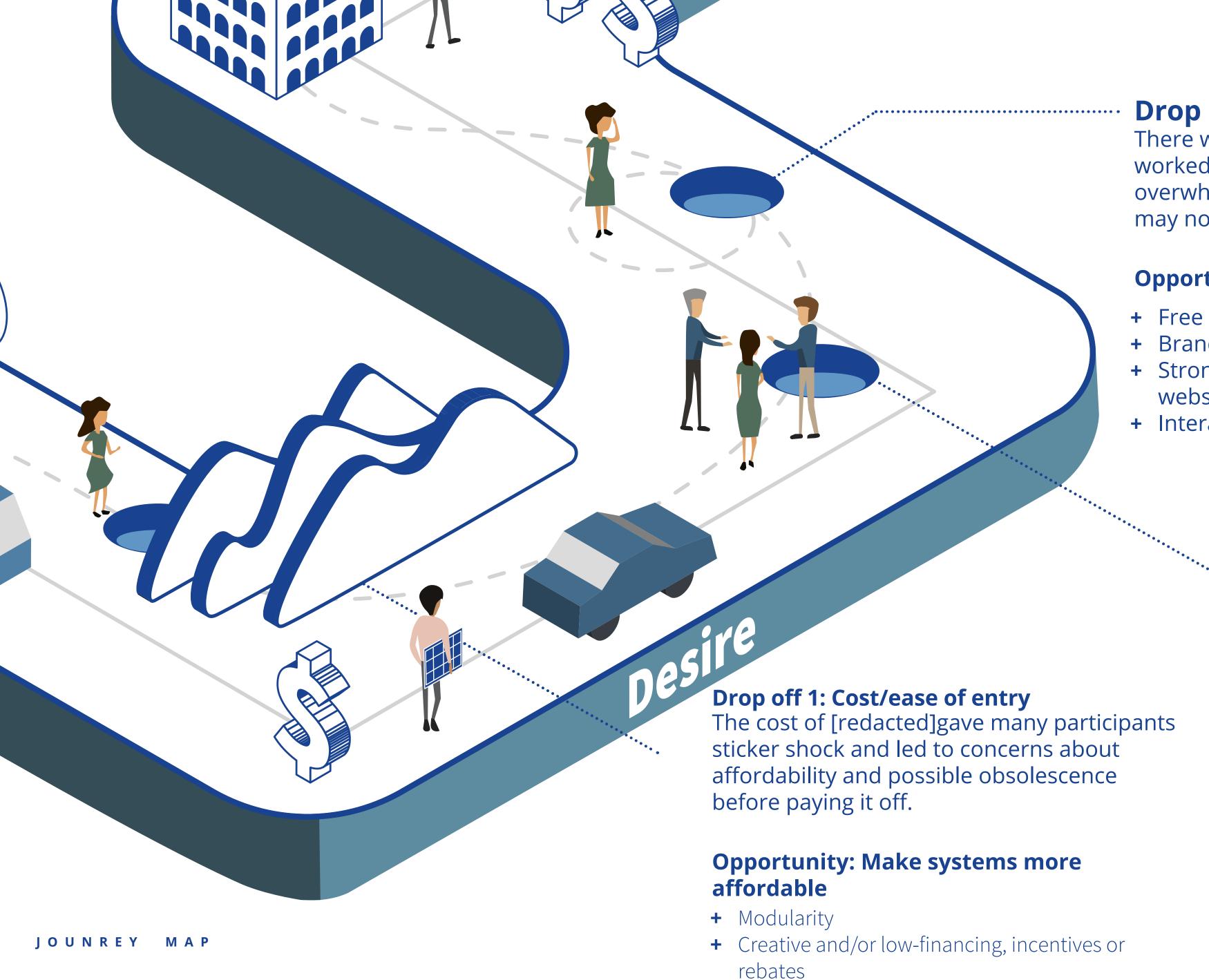


# Desire

All drop-off occurred in the desire stage where Considerers just were not convinced that [redacted] could save them money and help them become energy independent.

#### **Hurdles to Desire**

- + Lack of follow-through from sales
- + High cost
- + Distrust of existing solutions
- + Distrust of institutions
- Confusion about the technology
- + Fear they wouldn't be able to operate the technology
- + Safety concerns



### **Drop off 3: Confusion**

There was confusion on how the technology worked and a general feeling of being overwhelmed by so many options that may or may not be suitable for their situation.

#### **Opportunity: Bring Clarity to the Market**

- + Free consultations (in-person, online)
- + Branded displays
- + Strong presence in forums, review, and Q&A websites
- + Interactive Displays in Big Box Stores

#### **Drop off 2: Trust**

Participants were unsure which brand to trust and did not feel like many of the salespeople or companies they dealt with had their best interests in mind.

# **Opportunity: Build Community and Customer Trust**

- + Consultative vs."Salesy" approach
- + High brand visibility in community and industry/ industry adjacent
- Leverage reputation for reliability/name recognition

